

# STOREFRONT USER'S GUIDE

version 4.4 2015



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## **Contact Information**

For general account information questions please contact kfostervold@smm.org.

## **Basic Skills**

### Login

#### Need to Register?

If you do not have an account, contact <u>kfostervold@smm.org</u>.

#### **Registered User**

This section will walk you through how to login to the Science Museum's storefront.

#### How to login

1. On the main page click on Login

Science Science TURN ON THE SCIENCE Search Product Q = Category Cart (0) -	A Catalog			? Hel	lp 💪 Contact Us
	Science Museum If Managate	Search Product Q	■ Category ▼	👤 Login	⊖ Cart (0) -

2. Enter your User Name (email address) and Password in the Login panel.

Login	×
User Name	
Password	
Remember User Name	
Login	Forgot Your Password?

- 3. Check the **Remember User Name** box if you want the system to remember your user name.
- 4. Click the **Login** button to open the main page.

## Account Management

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Order Histor	y & Status
My Profile	
Address Boo	уk
Print Shop	
My Saved Fi	les
My Saved Jo	bs
Spending Ac	counts Usage
Logout	

## **Order History and Status**

You can view your order history.

#### How to View Your Order History

- 1. On the main page, click the **My Account** link in the top navigation bar.
- 2. Click the Order History & Status link on the My Account menu.

ORDER HISTORY &	STATUS			
Time period	Show status		Sort by	
All Orders 🗸	All	~	Order Date 🗸	

- 3. View your order history and status.
  - In the **Time Period** field, select **All Orders** to view all orders placed for your account. You may also select a specific date range, such as the previous six months.
  - You can use the **Show Status** filter to view only orders within a particular status (e.g., approved, shopped, cancelled).
  - You can use the **Sort By** filter to select the display order for the orders: Due By, Order Date, Order Number, Status, Total Cost).
  - Click the View Detail button beside the order to view its details. Result: The Order Confirmation page will open.
  - View your order history. Consult the table shown below for descriptions of the columns on this table.
  - If you click the **Reorder** link, the **Shopping Cart** page will open.

For instructions on using the Shopping Cart and checking out, see the topic "How to Use the Shopping Cart" on Page 8.

## **Change Your User Profile (MY PROFILE)**

1. On the main page, click the **My Name** link in the top navigation bar.

2. Click the My Profile link on the menu. Your user profile will display. Edit any fields necessary.

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Science Museum af Witesseday TURN O	N THE SCIENCE	Search Product Q
Order History & Status	MY PROFILE	
My Profile		Edit Profile
Address Book	Nickname	SMM DSF
Print Shop		51.11 D05
My Saved Files	Name	SWM USF
Spending Accounts	User Name	SMM
Usage	Email	name@smm.org
	Security Question	Edit
	Company	Science Museum of Minnesota
	Department	Creative Services
	Print Shop	Visions
	Address	SMM DSF Science Museum of Minnesota 120 West Kellogg Boulevard St. Paul, MN 55102 United States
	Phone Number 1	651-221-9444
	Password	Edit

### Address Book

An address book is a handy tool for keeping track of important contacts, such as those persons you send orders to. This will prevent you from having to enter information each time you want to ship an order to someone; you will simply select the person from the address book during the order checkout process.

Order History & Status	ADDRESS BOOK
My Profile	Search Address Add New
Address Book	
Print Shop	Your address book is empty.

#### Adding an Address to your Address Book

- 1. On the main page, click the **My Name** link in the top navigation bar.
- 2. Click the Address Book link.
- 3. To add an entry to your address book, click the **Add New** button.
- 4. Enter contact information for the address book entry. All fields marked with an asterisk \* are required.
- 5. Click the **Save** button to save your new entry or **Cancel** to discard your changes and return to your address book. **Note**: The address book entry will be immediately displayed in your address book.

#### How to Change an Address Book Entry

- 1. On the main page, click the **My Name** link in the top navigation bar.
- 2. Click the **Address Book** link. Your address book will display with all entries listed in a table.
- 3. Select an entry from the list (by clicking its radio button), or enter a name/ partial name in the **Search By Name** field, and click the search icon to locate an entry.
- 4. With the entry you want to edit selected, click the **Edit** button.
- 5. Change information as needed. (Remember that required fields are marked with an asterisk \*)
- 6. Click the **Save** button to save your changes or **Cancel** to discard your changes and return to your address book.

#### How to Remove an Address Book Entry

- 1. On the main page, click the **My Name** link in the top navigation bar.
- 2. Click the Address Book link. Your address book will display with all entries listed in a table.
- 3. Select an entry from the list, or enter a name/ partial name in the **Search By Name** field, and click the search icon to locate an entry.
- 4. With the entry you want to delete selected, click the **Remove** button.

## **Print Shop**

You will not need to change this field.

### **My Saved Files**

Science Museum is not currently using this feature.

### **My Saved Jobs**

Science Museum is not currently using this feature.

### Logout

1. Click **Logout** to end your session.

# **Contact Customer Support**

At times you may need to contact the site's customer support staff. The site's **Customer Support** page contains contact information for various support sources.

#### How to find contact information for Customer Support:

A Catalog 🚦 Administration	Ø H
1. Click the <b>CONTACT US</b> link on the main menu to op	pen the <b>Customer Support</b> page.
Customer Support	×
Not finding what you need? Please contact:	
Karen Fostervold	
Marketing Project Manager	
kfostervold@smm.org	
(651) 221-2524	

2. Locate the contact information for the appropriate customer support person.

Login	×
User Name	
Password	
Remember User Name	
Login	Forgot Your Password?

## **Recover a Forgotten Password**

- 1. Click on Forgot Your Password?
- 2. You will be sent a temporary password within 5-10 minutes. Make sure and check your junk mail folder before contacting Customer Support. When logging in with the temporary password, you will be prompted to change your password. You should receive

# **Order Products from the Online Store**

**Standard Product** 

This section covers common tasks used to search for and order products.

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Science Museum V Researce TURN ON THE SCIENCE	Search Product Q   E Category •  Kim Anderson • Pr Cart (0) •
All Categories ALL CATEGORIES	
Science Museum of Minesota-	
Museum Identity	
Browse	

1. From the storefront home page (to get to the home page, click the **Catalog** link in the upper lefthand section of the screen), choose the category for the products you are ordering.

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Science Museum Vienner TURN ON	THE SCIENCE		Search Product Q	🗮 Category - 👤 Kin	m Anderson 🖌 🤤 Cart (0) 🗸
All Categories Museum Identity		Science Museum of Minnesota*	1		
	IN THIS CATEGORY:				
	En en de la desarra desarr		92	92	975
	3307 SMM BC Horizontal	3307 SMM BC Vertical	SMM #10 Envelope SMM #10 Envelope 4 1/8 x 9 1/2*	SMM 10 x 13 Envelope SMM 10 x 13 Envelope	SMM 9 x 12 Envelope SMM 9 x 12 Envelope
	Buy Now	Buy Now	Buy Now	Buy Now	Buy Now

Click the **name of the product** for a complete product description.

Chose Quantity and "Buy Now". Follow the steps under "How to use the Shopping Cart" and "How to Checkout."

If you know the product you want you may just choose "Buy Now" and follow the steps under "How to use the Shopping Cart" and "How to Checkout."

# **Digital Download Product**

	<b>9</b> 1	
SMM Bran	o ad Identity (	Gui
Qty 1		
Buy Now		

## 1. Buy Now

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Science Museum I Marsaitr		Search Product Q	≣ Catego	ory 🗸 👤 SMM DSF	• Cart (1) •
CART					
Products	Quantity	Unit Price	Total	Subtotal:	\$0.00
SMM Brand Identity Guide Item Name: SMM Brand Identity Guide	1	\$0.00	\$0.00	Total:	\$0.00
Deliverables: <u>Download Only</u>	<ul> <li>Save for later</li> <li>Remove</li> </ul>			Price subject to change.	
You previously ordered the product "SMM Brand Identity Guide" and you have unlimit	ted downloads remaining.			Proceed to checkout including taxes	to view final order total, s, fees, shipping.
CONTINUE SHOPPING CLEAR CART				PROCEED TO	снескоит 🔶

2. Proceed to Checkout

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Science Museum Viewanter TURN ON THE SCIENCE	👤 SMM DSF 👻
Shipping Pay	2 ment Finish
How would you like to pay?	
PAYMENT METHOD Please select a payment type. Ø Zero Payment ZERO PAYMENT	Products SMM Brand Identity Guide Item Name: SMM Brand Identity Guide Qty Unit Price Total 1 \$0.00 \$0.00
Thank You! No payment has to be made	Subtotal: \$0.00 Total: \$0.00 Price subject to change.
	PLACE MY ORDER 🔶

3. Since this is a download, there is no payment information required.

#### 4. Place My Order

👫 Catalog 🛛 🏠 Adm	ninistration		🤗 Help 🔍 🤇	Contact Us
Science Museum of Massessie	TURN ON THE SCIENCE		👤 SMM E	)SF 👻
Shipping		Payment		Finish
Order Confirma	ation			
Thank you for yo	our order!			
If you chose store pic	ckup, please bring a copy of this order	confirmation when you come to pick up your order.		
Order Number 8952	Status: <u>User approved</u> As of 8/4/2015 11:52:52 AM CDT	Order Date: 8/4/2015 11:52:52 AM CDT Due Date: 8/4/2015 1:00:00 PM CDT	Products SMM Brand Identity Guide	
Order placed by: SMM DSF dave.socha@visio Science Museum 120 West Kellogg	onsfirst.com of Minnesota Boulevard		Brand Book_Finalf.pdf(12 Pages) Expirations%/11/2015 11:52:52 AM COT Unlimited Downloads	wnload
MN - Minnesota 55102 United States			1 \$0.00 Payment Method:	\$0.00
651-221-9458			Zero Payment	
			Subtotal	\$0.00
			Total \$	0.00
	SHOPPING PRINT		REORDER	
	Powered by EFI Digital	StoreFront v8.2.0.21409 © 2004-2015 Electronics For Imaging, Inc.	Terms & Conditions EFI Productivity Suite 🔕	

- 5. Click on the Download link.
- 6. Save to your computer.
- 7. Continue Shopping.

## **Business Card Product**

Stans Jacob	1.	Buy Now
DD West Failings Basilward Sam Paul, WA 55322 Jamming Jan Fault States of St		
3307 SMM BC Horizontal		
Buy Now		

3307 SMM BC Horizontal			E Split Window	Q Review My Job	Help	X Close
* Job Name 0	Personalization					*
• Quantity • Pages	Name					
250 • 2	Title1					
Print Options	Title 2 If Needed					
Special Instructions	Email					
	Office Phone (Numbers Only No Special Characters)					
	Phone 2 (Numbers Only No Special Characters)					
	Phone 2 Caption	Pick a Phone label if needed				
	Preview				Ø Updati	e Previow
	Hait Drice \$1.00 Total Drice \$250.00			Save	Ade	1 to Cart

- 2. Provide a **Job Name** (person who the business card is for). The **Job Name** will appear on your invoice.
- 3. Choose a **Quantity** from the dropdown list.
- 4. Complete the **Personalization** fields:
  - Name
  - Title
  - Title Line 2 (if you have a long or multiple line title)
  - Email
  - Office Phone (only enter numbers—no spaces, dashes or any other characters)
  - Phone 2 (if needed). If you use Phone 2, you must choose a phone label (e.g., cell phone or fax)

5. **Update Preview** to see a proof of the business card.

3307 SMM BC Horizontal			≡ Split Window	Q Review My Job	🙆 Help	X Close
* Job Name 🛛 🌒	Personalization					*
	Preview	<section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header>		C Upder	Proview	ROF Proof
	CD III Unit Price \$1.00 Total Price \$250.00	M N 3/2 N M		Save		100%

6. If changes are needed, click on **Personalization** and make necessary changes/corrections. If no changes are necessary, **Add to Cart**.



- 7. There are no further proofs. Make sure that you have carefully reviewed the proof before continuing your purchase. You are responsible for any spelling or design errors.
- 8. Proceed to Checkout.

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Science Museum Visiansite		Search Product Q	≣ Catego	ory - 👤 SMM DSF	• 🗘 Cart (1) •
CART					
Ship Date FRI August 7 2015 12:30 🏢					
Products	Quantity	Unit Price	Total	Subtotal:	\$250.00
test Item Name: 3307 SMM BC Horizontal	250 ▼ Save for later Remove	\$1.00	\$250.00	Total: Price subject to change.	\$250.00
				Proceed to checkout to including taxes,	o view final order total, fees, shipping.
CONTINUE SHOPPING CLEAR CART				PROCEED TO	снескоит 🔶

# **Static Product**

-	
SMM #10 Envelope SMM #10 Envelope	
Qty 1	

- 1. Choose your quantity from the dropdown list.
- 2. Buy Now.

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Science Museum A URN ON THE SCIENCE		Search Product Q	≣ Catego	ory 🗸 👤 SMM DSF	• 🗘 Cart (1) •
CART					
Ship Date WED August 5 2015 06:30 mm					
Products	Quantity	Unit Price	Total	Subtotal:	\$0.05
SMM #10 Envelope	1	\$0.05	\$0.05	Total:	\$0.05
Ref Name, 3000 #10 Envelope	Save for later			Price subject to change.	
	a Remove			Proceed to checkout to	view final order total,
				including taxes,	fees, shipping.
CLEAR CART				PROCEED TO	снескоит 🔶

- 3. Review your order for accuracy.
- 4. Proceed to Checkout.

# **Shopping Cart & Checkout**

Science Museum's storefront provides powerful online ordering capabilities. This section covers how to identify elements of the **Shopping Cart** page, and how to checkout once you have ordered a product(s).

## How to Use the Shopping Cart

- To view the contents of your shopping cart, click the Cart link at the top of the page to open your Shopping Cart, or click the Go To Cart button in the shopping cart panel. The number in parentheses beside the cart indicates the number of items in your cart.
- 2. View the contents of your shopping cart. Consult the table below for descriptions of the fields on this page.

Item	Description
Requested Ship Date and Time	The date and time you are requesting your order to be shipped. Click the calendar button to open the calendar utility.
	<ul> <li>In the Date selector, select the month (using the button to advance to the next month, if necessary), select the day (by clicking on it).</li> <li>In the Time selector, select a time from the pull-down menu.</li> <li>Click the Save button.</li> </ul>
Product	A list of the times in your shopping cart. Click any item name link to open the ticket (where you defined the options for the job) and make changes as needed. To see a preview (PDF) of any files associated with the job, click the file link.
Remove	Click the <b>Remove</b> link to remove an item from your shopping cart.
Quantity	Specify the number of each item in your shopping cart. Enter a number to change the quantity, if needed, and click the <b>Update Price</b> link to update your shopping cart.
Recipient	<ul> <li>This is where you will specify how and to whom the order will be delivered.</li> <li>Method. Select the delivery method from the available options in the pull-down list. (Note: If you select any method other than "Customer Pick-Up," you will be required to enter an address to which the order is to be shipped.)</li> <li>Address. You can either select a recipient from the Address Book or specify an address: <ul> <li>To select a recipient from your Address Book, click the Address Book button and select a recipient from the Address Book dialog, then click OK and proceed with the next step.</li> <li>Enter a recipient's address (ship to) information in the address fields. Note that all fields shaded in yellow are required. To save the new address to your Address Book, check Save to My Address Book.</li> </ul> </li> </ul>
Delivery Instructions	Enter any special delivery instructions and the specific date shipment needs to be received. (Note: Include instructions if you wish to have any folders pre- stuffed.)

Item	Description
Add Another Recipient	If you wish to add another recipient (e.g. ship the order to two recipients):
	• Click the Add Another Recipient button. Click the Save button. (Note:
	The first recipient's name and address will be listed as Recipient #1. You
	can click the recipient name link to edit the recipient's summary
	information or click the <b>Remove</b> link to remove the recipient from the order.
	• The second recipient's summary information will be listed beneath the first recipient's summary information.
	Repeat the steps above to specify the delivery method, address and delivery
	instructions. Click <b>Save</b> .
	Note: By default, the system assumes that all quantities of the various items
	in the order will be sent to Recipient #1. You will need to <u>manually</u> enter the
	number of each item in the order to be sent to each additional recipient (after
	Recipient #1) in the quantity boxes.
	Note: The quantities you list in these boxes will be how pricing for the order
	will be calculated. Click <b>Update Pricing</b> to get pricing based on the current quantities specified.
Clear Cart	Clears all contents from your shopping cart.
Continue Shopping	Saves the current shopping cart with the options you selected, and enables
	you to continue shopping (i.e. you can browse, add items and checkout later).
Checkout	When you are ready to checkout, click Checkout. If you have specified
	multiple recipients, you will be prompted to double check your order
	quantities and pricing before continuing. Click <b>OK</b> to continue and checkout.

## How to Checkout

### On the Checkout Review page:

- 1. Review your order information.
- 2. If necessary, change shipping information.
- 3. Include a Purchase Order Number (PO) when making a purchase. POs should be payable to: Visions, Inc., LB #8474, P.O. Box 9438, Minneapolis, MN 55440-9438.
- 4. Click the **Place My Order button** when you are ready to complete checkout.
- 5. **Result:** The "Thank you for your order" page will open. This page contains your order confirmation. If you want a printed copy for your records, click the **Print this Page** button. Your order information will stay in your history to view online at any time.
- 6. Click the **Continue Shopping** button or the **Home** tab to return to the home page.

# Terms

Item	Description
Order Number	The system assigned number for the order.
<b>Requested Ship Date</b>	The shipping date you requested for the order.
Submitted on	The date and time on which the order was placed.
Submitted by	Name of the person who placed the order.
Order Status	The current status of the order—time, date. Visions, Inc. and its telephone number are also listed in case you need to contact the Shop regarding the order.
Products	The name of the product. This is the job name you specified in the order process.
Quantity	The number of copies of the job you ordered.
Recipients	The recipient(s) specified to receive the order—lists address and other contact information.
Payment	The method of payment specified for the order.
Delivery Method	Delivery/Shipping method selected for the order, e.g. customer pickup.